

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2016 (the “**Prospectus**”) issued by CHINA UNIENERGY GROUP LIMITED (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the Shares thereby offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Shares are being offered and sold outside the United States as offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, Haitong International Securities Company Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it, to conduct any such stabilising action, which, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Friday, 5 August 2016, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

**CHINA UNIENERGY GROUP LIMITED**  
**(中国优质能源集团有限公司)**  
*(incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

- Number of Offer Shares under : 116,000,000 Shares (subject to**  
**the Global Offering Over-allotment Option)**
- Number of Hong Kong Offer : 5,254,000 Shares (as adjusted after**  
**Shares reallocation)**
- Number of International Placing : 110,746,000 Shares (as adjusted after**  
**Shares reallocation and subject to the**  
**Over-allotment Option)**
- Offer Price : HK\$1.80 per Offer Share (exclusive of**  
**brokerage of 1%, SFC transaction levy**  
**of 0.0027% and Stock Exchange trading**  
**fee of 0.005%)**
- Nominal value : US\$0.01 each**
- Stock code : 1573**

*Sole Sponsor*



*Sole Global Coordinator*



*Joint Bookrunners and Joint Lead Managers*



**ANNOUNCEMENT OF OFFER PRICE AND**  
**ALLOTMENT RESULTS**

## **SUMMARY**

### **Offer Price and Net Proceeds**

- The Offer Price has been determined at HK\$1.80 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting commissions (excluding any discretionary incentive fee) and other estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$149.0 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” below.

### **Applications under the Hong Kong Public Offering**

- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 447 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 5,254,000 Hong Kong Offer Shares, representing approximately 45.29% of the 11,600,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

### **International Placing, and the Over-allotment Option**

- The Offer Shares initially offered under the International Placing were moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Placing is 110,746,000 Offer Shares, representing approximately 95.47% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).
- There are in total 108 places in the International Placing, out of which 50.93% of them have one board lot and 89.82% have five board lots or less.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time during the 30-day period from the last date for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 17,400,000 additional Shares, representing 15% of the Offer Shares initially

available under the Global Offering at the Offer Price under the International Placing to cover over-allocations in the International Placing, if any, and/or to close out any covered short position by the Stabilising Manager. There was an over-allocation of 2,000,000 Offer Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

### **Results of Allocations**

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below;
- Results of allocations for the Hong Kong Public Offering will be available from the Company's website at **www.unienergy.hk** and the website of the Stock Exchange at **www.hkexnews.hk** on Tuesday, 12 July 2016;
- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m., Tuesday, 12 July 2016 to 12:00 midnight, Monday, 18 July 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/ her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 12 July 2016 to Friday, 15 July 2016; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Tuesday, 12 July 2016 to Thursday, 14 July 2016 and at all the receiving bank branches at the addresses set out in the paragraph headed “Results of Allocations” in this announcement.

#### **Despatch/Collection of Share Certificates and Refund Monies**

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website **www.hkeipo.hk** and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2016 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** who have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **HK eIPO White Form** service at their own risk on or before Tuesday, 12 July 2016.
- Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participants stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicant in the **YELLOW** Application Form on Tuesday, 12 July 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant.

- Applicants using **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **YELLOW** Application Forms may collect their refund cheques (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2016.
- Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 12 July 2016.
- Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheques by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 12 July 2016.
- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 13 July 2016, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.

#### **Commencement of Dealings**

- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 13 July 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 July 2016. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1573.

## **OFFER PRICE**

The Offer Price has been determined at HK\$1.80 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$1.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting commissions (excluding any discretionary incentive fee) and other estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$149.0 million. The Company currently intends to apply such net proceeds as follows:

- approximately 50.0% of the net proceeds from the Global Offering will be used for acquisitions of coal mines with high quality anthracite coal reserve in Guizhou Province;
- approximately 30.0% of the net proceeds from the Global Offering will be used for part of the capital expenditure for the construction of Tiziyan Coal Mine;
- approximately 5.0% of the net proceeds from the Global Offering will be used for part of the contributions to Nanneng Clean Energy for the construction of CBM fired power generation plants at Lasu Coal Mine and Luozhou Coal Mine;
- approximately 5.0% of the net proceeds from the Global Offering will be used to conduct research and development of production of active charcoal, coal mining technologies and CBM extraction technologies; and
- approximately 10.0% of the net proceeds from the Global Offering will be used for working capital and general corporate purposes.

## **APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING**

The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed.

At the close of the application lists at 12:00 noon on Wednesday, 6 July 2016, a total of 447 valid applications pursuant to the Hong Kong Public Offering on (i) **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form Service**

Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)), for a total of 5,254,000 Hong Kong Offer Shares were received, representing approximately 45.29% of the 11,600,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 447 valid applications for a total of 5,254,000 Hong Kong Offer Shares:

- 447 valid applications for a total of 5,254,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 90.59% of the 5,800,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- no valid application was for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million.

No applications has been identified as not being completed in accordance with the instructions set out in the Application Forms have been rejected. No application has been rejected due to invalid applications. No multiple application or suspected multiple application has been identified and rejected. No application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 5,800,000 Hong Kong Offer Shares) has been identified.

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

## **INTERNATIONAL PLACING**

The Company further announces that the Offer Shares initially offered under the International Placing were moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Placing comprises 110,746,000 Offer Shares, representing approximately 95.47% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).



The Directors confirm that no Offer Shares have been allocated to applicants who are directors, existing shareholders and connected persons of the Company (or their associates) within the meaning of the Listing Rules whether in their own names or through nominee. None of the Underwriters and their respective affiliated companies and connected clients has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised). As such, the Directors confirm that there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately following the completion of the Global Offering (assuming the Over-allotment Option is not be exercised), and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that the Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters, at any time during the 30-day period from the last date for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 17,400,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering at the Offer Price under the International Placing, to cover over-allocations in the International Placing, if any, and/or to close out any covered short position by the Stabilising Manager. There was an over-allocation of 2,000,000 Offer Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.unienergy.hk](http://www.unienergy.hk). As at the date of this announcement, the Over-allotment Option has not been exercised.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **HK eIPO White Form** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for</b>
2,000	331	2,000 shares	100.00%
4,000	48	4,000 shares	100.00%
6,000	12	6,000 shares	100.00%
8,000	6	8,000 shares	100.00%
10,000	14	10,000 shares	100.00%
20,000	9	20,000 shares	100.00%
30,000	3	30,000 shares	100.00%
40,000	5	40,000 shares	100.00%
50,000	2	50,000 shares	100.00%
60,000	1	60,000 shares	100.00%
80,000	4	80,000 shares	100.00%
90,000	1	90,000 shares	100.00%
100,000	5	100,000 shares	100.00%
200,000	1	200,000 shares	100.00%
300,000	3	300,000 shares	100.00%
500,000	1	500,000 shares	100.00%
1,000,000	<u>1</u>	1,000,000 shares	100.00%

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The final number of Offer Shares comprised in the Hong Kong Public Offering is 5,254,000 Offer Shares, representing approximately 4.53% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Placing is 110,746,000 Offer Shares, representing approximately 95.47% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

### **Concentration of Places in the International Placing**

There are in total 108 places in the International Placing, 50.93% of which have one board lot and 89.82% of the total places have five board lots or less. Details of places concentration are set forth below:

<b>Placee Concentration</b>	
<b>No. of Board Lot</b>	<b>% of total No. of Places</b>
1	50.93%
4	0.93%
5	37.96%

### **RESULTS OF ALLOCATIONS**

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving electronic application instructions to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Company's website at [www.unienergy.hk](http://www.unienergy.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on Tuesday, 12 July 2016;
- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m., Tuesday, 12 July 2016 to 12:00 midnight, Monday, 18 July 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/ her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 12 July 2016 to Friday, 15 July 2016; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Tuesday, 12 July 2016 to Thursday, 14 July 2016 and at any of the following branches of the receiving bank as set out below:

**Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Branch address</b>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
Kowloon	Kwun Tong Branch	G/F, 414 Kwun Tong Road, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

### Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

#### 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D0232905	4,000						
E7303606	2,000						
E9522461	4,000						
K0503029	2,000						
K4911431	2,000						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以下為使用黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D5062323	2,000						
D5344663	2,000						
D5605750	2,000						
K1555758	2,000						
K5338484	2,000						
K6483674	2,000						
K8339074	2,000						
K8475377	2,000						
R1454624	2,000						
V0924334	2,000						
Y2413831	2,000						
Z8450359	2,000						
Z9370308	2,000						

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	2,000	911302429	2,000	H1224397	2,000	Z1188322	2,000
002086061	2,000	A949985A	2,000	H4214589	2,000	Z1624335	2,000
006180020	2,000	B6292270	2,000	IS2132188	2,000	Z1692128	2,000
01 05056X	2,000	C1327265	2,000	IS2640873	2,000	Z2184991	40,000
01 154526	2,000	C1489915	2,000	IS2970215	2,000	Z2845874	2,000
01128996	2,000	C2479468	2,000	IS3895932	2,000	Z3285244	2,000
012039700	4,000	C2989784	2,000	IS4086437	2,000	Z3339379	2,000
02 262519	2,000	C3216827	2,000	IS5005652	2,000	Z413892A	2,000
04 02752X	2,000	C3510431	2,000	IS5050220	2,000	Z4872585	500,000
05 208319	2,000	C4110542	6,000	IS5666442	2,000	Z6218599	2,000
07 170033	2,000	C4543562	2,000	IS6002277	2,000	Z6520104	4,000
07 244217	2,000	C4563946	2,000	IS6149227	2,000	Z6860703	2,000
09 010032	2,000	C5432918	2,000	IS6395746	2,000	Z7445297	2,000
09 042110	2,000	C5496274	2,000	IS6957369	2,000	Z7600179	10,000
09 10832X	2,000	C6022268	2,000	IS7232886	2,000	Z8376361	2,000
10 014046	2,000	C635290A	2,000	IS7663666	4,000	Z8603287	2,000
10 10021X	2,000	C6585955	2,000	IS8514238	2,000	Z8851418	2,000
10 208329	2,000	C6613169	2,000	IS9567685	2,000	Z9215043	2,000
105042130	2,000	C6738638	2,000	IS9612373	4,000	Z987215A	2,000
107102022	2,000	D0479331	2,000	K0170038	2,000		
11 093426	2,000	D076690A	2,000	K1148893	2,000		
11 161217	2,000	D1414055	2,000	K1275674	2,000		
11 193818	2,000	D1490940	2,000	K1921908	2,000		
11 294644	2,000	D1661990	2,000	K284110A	2,000		
110053337	2,000	D2216451	2,000	K297049A	2,000		
112090070	4,000	D2452988	2,000	K3074730	2,000		
112252710	4,000	D2760690	2,000	K4133358	2,000		
12 013524	2,000	D3289010	2,000	K4457218	2,000		
12 260028	2,000	D4255470	2,000	K4786491	2,000		
20216253X	2,000	D4424981	40,000	K5480027	2,000		
206480	2,000	D4521510	2,000	K5538181	2,000		
207062712	2,000	D4538790	2,000	K6974643	2,000		
21230784X	2,000	D4588798	2,000	K7279310	60,000		
222394223	2,000	D4734115	2,000	K9860258	2,000		
239312770	300,000	D5310904	2,000	M1893896	2,000		
255160020	2,000	D5510830	2,000	M2591648	2,000		
300028	4,000	D5746656	2,000	P0076272	2,000		
301312424	2,000	D6469036	2,000	P0368796	2,000		
309140610	2,000	D7506601	2,000	P0406159	2,000		
311230037	10,000	D8133280	2,000	P1826240	2,000		
359360922	4,000	E1001512	2,000	P307135	8,000		
375015468	2,000	E1008008	2,000	P9988983	2,000		
388387243	2,000	E3102908	2,000	R018849	2,000		
403262064	2,000	E4408725	2,000	R1577750	2,000		
40517841X	2,000	E5542913	2,000	R3087939	2,000		
409060099	2,000	E6194420	2,000	R3284548	2,000		
440301561	2,000	E9004320	2,000	R6042839	4,000		
502289012	2,000	G115342	10,000	R6148580	2,000		
504285433	2,000	G1487018	20,000	R6438376	2,000		
509261629	2,000	G1558640	2,000	R689343A	2,000		
512032415	2,000	G1743707	2,000	R7912152	2,000		
602281146	2,000	G1967613	2,000	R878090A	2,000		
605115625	2,000	G363879A	100,000	V0149322	2,000		
606062713	2,000	G5012871	2,000	V0158887	2,000		
607275137	2,000	G5091380	2,000	V0180114	2,000		
660426272	2,000	G5271265	2,000	V0569119	2,000		
701133326	2,000	G6053164	6,000	V0762393	2,000		
703110141	2,000	G6138496	2,000	W01648246	2,000		
740125081	2,000	G6330311	2,000	W04075005	2,000		
800031L	4,000	G6556824	2,000	Y0718333	2,000		
805210015	2,000	GS070222B	8,000	Y0802989	2,000		
805293324	2,000	GS082669B	10,000	Y1034470	2,000		
81209003X	2,000	H022377A	2,000	Y2075014	2,000		
903281425	2,000	H0255388	2,000	Y2978251	2,000		
908194012	2,000	H0451632	2,000	Y517367A	2,000		
909092748	2,000	H0930840	2,000	Y5291265	2,000		

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and their application is wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2016. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** who have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **HK eIPO White Form** Service at their own risk on or before Tuesday, 12 July 2016.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Tuesday, 12 July 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.



Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 12 July 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts and the credit of refund monies to your bank account, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to your designated bank account.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheques (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2016.

Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 12 July 2016.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheques by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 12 July 2016.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 13 July 2016, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.

## **PUBLIC FLOAT**

The Company confirms that immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, at least 25% of the total issued share capital of the Company will be held by the public and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 13 July 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 July 2016. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1573.

By order of the Board of Directors  
**CHINA UNIENERGY GROUP LIMITED**  
**Mr. Xu Bo**  
*Chairman*

Hong Kong, 12 July 2016

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Xu Bo, Mr. Wei Yue and Mr. Xiao Zhijun as executive Directors, and Mr. Jiang Chenglin, Mr. Choy Wing Hang William, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui as independent non-executive Directors.*