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## **CHINA UNIENERGY GROUP LIMITED**

### **中国优质能源集团有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1573)**

#### **CLARIFICATION ANNOUNCEMENT IN RESPECT OF THE NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the notice of the annual general meeting (the “**AGM**”) of CHINA UNIENERGY GROUP LIMITED (the “**Company**”) dated 25 April 2017 (the “**Notice of AGM**”) and the circular of the Company containing the Notice of AGM dated 25 April 2017 (the “**AGM Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular.

The Board of the Company wishes to clarify that there is an inadvertent error in the Resolution No. 4.(c) of the Notice of AGM. Accordingly, Resolution No. 4.(c) in the Notice of AGM should be amended as follows (the amended part is bold and underlined for easy reference):

“4.(c) the aggregate number of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (a) of this resolution, otherwise than pursuant to:

- (i) a Rights Issue (as defined below);
- (ii) any scrip dividend or similar arrangement pursuant to the articles of association of the Company from time to time;
- (iii) any option scheme or similar arrangement for the time being adopted and approved by the shareholders of the Company for the grant or issue to employees of the Company and/or any of its subsidiaries of shares or rights to acquire shares of the Company;
- (iv) the exercise of rights of subscription or conversion under the terms of any warrants issued by the Company before the date of the passing of this resolution or any securities which are issued before the date of the passing of this resolution and convertible into shares of the Company;

shall not exceed 20% of the **total number** of the issued share capital of the Company at the date of the passing of this resolution and the said approval shall be limited accordingly; and”

Except as clarified above, all other information of the Notice of AGM and the AGM Circular remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of AGM and the AGM Circular.

By order of the Board  
**CHINA UNIENERGY GROUP LIMITED**  
**Xu Bo**  
*Chairman*

Guiyang, People’s Republic of China  
25 April 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo, Mr. Wei Yue and Mr. Xiao Zhijun; and the independent non-executive directors of the Company are Mr. Jiang Chenglin, Mr. Choy Wing Hang William, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui.*