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China Unienergy Group Limited

中国优质能源集团有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1573)

Date of Board Meeting

The board of directors (the “**Board**”) of China Unienergy Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Thursday, 25 August 2016, for the purposes of, considering and approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2016 and transacting any other business.

By order of the Board
China Unienergy Group Limited
Xu Bo
Chairman

Guiyang, People's Republic of China
12 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo, Mr. Wei Yue and Mr. Xiao Zhijun; and the independent non-executive directors of the Company are Mr. Jiang Chenglin, Mr. Choy Wing Hang William, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui.